IT IS ORDERED as set forth below:

Date: May 18, 2009

Paul W. Bonapfel U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re)	Involuntary Chapter 7
THE EPI COMPANIES - MARIETTA, LLC,)	Case No. 09-71188-PWB
Debtor.)))	

CONSENT ORDER EXCUSING COMPLIANCE WITH SECTION 543 OF THE BANKRUPTCY CODE

THIS MATTER is before the Court on the emergency motion (Doc. No. 5) (the "Motion") of Hays Financial Consulting LLC, the state court-appointed receiver (the "Receiver") for the alleged Debtor The EPI Companies - Marietta LLC ("EPI-Marietta"), to excuse compliance with Section 543 of the Bankruptcy Code. Based upon the consent of counsel for the petitioning creditors and certain other parties in interest as shown by their signatures below, and for good cause shown, it is hereby

ORDERED, ADJUDGED and DECREED as follows:

1. Pursuant to 11 U.S.C. § 543(d), the Motion is granted

and the Receiver is hereby excused from compliance with 11 U.S.C. \$ 543(a) and (b), all as provided herein.

- 2. The Receiver is hereby authorized to continue to serve as receiver for EPI-Marietta and to take all actions authorized by the Superior Court of Cobb County, Georgia, in the matter styled SunTrust Bank v. The EPI Companies, LLC, f//a Colonial Printing, LLC, Executive Printing, Inc., The EPI Companies --Marietta, LLC, and The EPI Companies -- Real Estate, LLC, Civil Action No. 09-1-3992-05, Superior Court of Cobb County, Georgia, including, without limitation, the sale of inventory and equipment and the collection of accounts receivable and other rights to payment of EPI-Marietta. Notwithstanding the foregoing, absent further order of the Court or dismissal of this bankruptcy case, the Receiver shall not be authorized to pay any claim against EPI-Marietta that existed on May 1, 2009 (the "Petition Date"), from proceeds of property of EPI-Marietta.
- 3. This Order shall be effective through the earliest to occur of (i) the entry of an Order for Relief in this case, or (ii) entry of an order dismissing this case, or (iii) entry of a subsequent order that expressly supersedes this Order.
- 4. Neither the filing of the Motion nor the entry of this Order shall constitute the consent of EPI-Marietta or the Receiver to any relief requested in the Petition, and each of EPI-Marietta, the Receiver, SunTrust Bank, and the petitioning

creditors reserves all rights, claims and defenses available to each of them in, and with respect to, this involuntary Chapter 7 case.

END OF DOCUMENT

Prepared and presented by:

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No objection:

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